

## CLIENT INFORMATION FORM (Cohabitation/Marriage Agreement)

(Please fill this in as best as you can - it will save time and cost)

### Confidential Information

#### Your Information:

Your full legal name: (Given names and surname) \_\_\_\_\_

Surname at birth: \_\_\_\_\_

Your full legal name *at birth* (if different): \_\_\_\_\_

Cell Phone Number: \_\_\_\_\_

Can we contact you at this number? YES  NO

- Can the office/lawyer leave a voice-message at this number? YES  NO

Email Address: \_\_\_\_\_

Can we contact you at this email address? YES  NO

- If not, do you have an alternative email address? \_\_\_\_\_

Home Telephone Number: \_\_\_\_\_

Can we contact you at this number? YES  NO

- Can the office/lawyer leave a voice-message at this number? YES  NO

Business Telephone Number: \_\_\_\_\_

Can we contact you at this number? YES  NO

- Can the office/lawyer leave a voice-message at this number? YES  NO

Home Address and postal code: \_\_\_\_\_

Can we send correspondence to you at your home address? YES  NO

If NO, do you have a contact name and address where the office can send mail to you?

\_\_\_\_\_

Name of your employer/your business: \_\_\_\_\_

Business Address and postal code: \_\_\_\_\_

Can we send correspondence to you at your business address? YES  NO

Your occupation: \_\_\_\_\_

Your *gross* salary (i.e. before deductions):

Monthly \$ \_\_\_\_\_ Annually \$ \_\_\_\_\_

Do you have any other sources of income or remuneration? YES  NO

Details: \_\_\_\_\_

Your date of birth (DD/MM/YEAR): \_\_\_/\_\_\_/\_\_\_\_ Your place of birth: \_\_\_\_\_

You have resided in British Columbia since when? (Date) \_\_\_\_\_

Your Citizenship(s): \_\_\_\_\_

Have you ever been, or are you, an American (U.S.) citizen? YES  NO

#### The Other Person's Information:

Other Person's full legal name: (Given names and surname) \_\_\_\_\_

Other Person's surname at birth: \_\_\_\_\_

Other Person's full legal name *at birth* (if different): \_\_\_\_\_

Other Person's Home Address and postal code (if different): \_\_\_\_\_

Other Person's Home Telephone Number (for information/not to contact): \_\_\_\_\_

Other Person's Cell Phone Number (for information/not to contact): \_\_\_\_\_

Other Person's email Address (for information/not to contact): \_\_\_\_\_

Name of the other Person's employer or business: \_\_\_\_\_

Other Person's Business Telephone Number (for information/not to contact): \_\_\_\_\_

Other Person's Business Address (for information/not to contact): \_\_\_\_\_

Other Person's occupation: \_\_\_\_\_

The other Person's gross salary (i.e. before deductions):

Monthly \$ \_\_\_\_\_ Annually \$ \_\_\_\_\_

Any other known sources of income or remuneration for the other Person

\_\_\_\_\_

Other Person's Date of Birth:(DD/MM/YEAR): \_\_/\_\_/\_\_ Place of birth: \_\_\_\_\_

The other Person has resided in British Columbia since when? (DD/MM/YEAR): \_\_/\_\_/\_\_

The other Person's Citizenship(s): \_\_\_\_\_

Has the other Person ever been, or is, an American (U.S.) citizen? YES  NO

**Information on relationship/marriage:**

Date of anticipated marriage (if applicable): (DD/MM/YEAR): \_\_/\_\_/\_\_\_\_

Place of anticipated marriage (City, Province, Country): \_\_\_\_\_

Are you or have you lived together? YES  NO

- If so, the date you began living together: (DD/MM/YEAR): \_\_/\_\_/\_\_\_\_

Your marital status at present? (never married, separated, widow(er), divorced)?: \_\_\_\_\_

The other Person's marital status at present? \_\_\_\_\_

Were you or the other Person ever married before (i.e. before this relationship)? YES  NO

- If so, what is the name of the prior spouse(s)? \_\_\_\_\_

- If so, provide details of prior marriage (date/place, etc.) \_\_\_\_\_, or  
divorce (or death) of prior spouse (if applicable): \_\_\_\_\_

- If so, do you/other Person have children from a prior relationship? YES  NO

- If so, what are the child(ren)'s name(s) and age(s): \_\_\_\_\_

Are there any current written agreements between you and the other Person (e.g. cohabitation agreement, pre-nuptial agreement, etc)? YES  NO  (If so please provide/bring in a copy)

**Children's Information (IF APPLICABLE):**

Full legal name of Child	Complete date of Birth (DD/MM/YEAR)	Place of Birth City and Province

Does anyone apart from you/the other Person pay to support any of these child(ren)?

YES  NO

- If yes, details \_\_\_\_\_

**Information on assets and debts**

List assets owned by you, the other Person, or both of you, that are worth more than \$1,000. Indicate who owns each asset (**Provide separate page(s) if required**):

<u>Assets</u>	Amount (approximate)	Owned by Self/Spouse/Joint

Were any of the asset(s) listed above owned by you or the other Person *before* the start of your relationship with them? **YES**  **NO**

- If yes, please provide details: \_\_\_\_\_  
\_\_\_\_\_

Did you or the other Person receive an inheritance and/or a settlement from a personal injury case (e.g. car accident), *before or during* your relationship with them? **YES**  **NO**

- If yes, please provide details: \_\_\_\_\_  
\_\_\_\_\_

List any debts owed by you, your spouse, or both of you that amount to more than \$1,000. Indicate who is responsible for the debt (**Provide separate page(s) if required**):

<u>Debts</u>	Amount (approximate)	Debt of Self/Spouse/Joint

Were any of the debt(s) listed above owed by you the other Person before the start of your relationship? **YES**  **NO**

- If yes, please provide details: \_\_\_\_\_

Please make note of any other property, asset(s) and/or debt(s) you brought into the relationship but then sold, transferred and/or paid-off during your relationship. (**Provide separate page(s) if required**). \_\_\_\_\_

How did you find out about our Firm or Lawyer(s)? Or who in particular referred you to our office? (this is for our own information and not for us to contact them): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please feel free to set out any other information that you want your lawyer to know on separate pages (such as a brief history of your relationship, questions or concerns you may have, or specific topics and/or areas of law that you require assistance with). We thank you for taking the time to complete this form**

**Sincerely, the Watson Goepel Family Law Group (“A Relationship You Can Trust”)**