

# Debt Investment Agreement

This **Debt Investment Agreement** ("Agreement") is entered into on [Date] by and between:

1. **[Lender's Name/Entity]**, having its principal office at [Address], hereinafter referred to as the "Lender"; and
2. **[Borrower's Name/Entity]**, a company incorporated under the laws of [Jurisdiction], having its principal office at [Address], hereinafter referred to as the "Borrower."

## 1. Definitions

Define terms like "Principal Amount," "Interest Rate," "Maturity Date," and "Default."

## 2. Loan Details

- **2.1 Principal Amount:** The Lender agrees to loan [Amount] ([Currency]) to the Borrower.
- **2.2 Interest Rate:** The loan will carry an annual interest rate of [Rate]%.
- **2.3 Repayment Schedule:** Specify the repayment terms (e.g., monthly, quarterly).
- **2.4 Maturity Date:** The loan shall mature on [Date].

## 3. Collateral

Detail any assets pledged as collateral, if applicable.

#### **4. Representations and Warranties**

- The Borrower ensures it is authorized to borrow funds.
- The Lender confirms the funds are legally sourced.

#### **5. Default and Remedies**

Define what constitutes a default and the remedies available to the Lender, such as seizure of collateral or legal action.

#### **6. Confidentiality**

Both parties agree to keep the terms of the loan private.

#### **7. Governing Law and Dispute Resolution**

State the jurisdiction and method of resolving disputes.