

Debt Investment Agreement

This Debt Investment Agreement ("Agreement") is entered into on [Date] by and between:

1. **[Lender's Name/Entity]**, having its principal office at [Address], hereinafter referred to as the "Lender"; and
2. **[Borrower's Name/Entity]**, a company incorporated under the laws of [Jurisdiction], having its principal office at [Address], hereinafter referred to as the "Borrower."

1. Definitions

Define terms like "Principal Amount," "Interest Rate," "Maturity Date," and "Default."

2. Loan Details

- **2.1 Principal Amount:** The Lender agrees to loan [Amount] ([Currency]) to the Borrower.
- **2.2 Interest Rate:** The loan will carry an annual interest rate of [Rate]%.
- **2.3 Repayment Schedule:** Specify the repayment terms (e.g., monthly, quarterly).
- **2.4 Maturity Date:** The loan shall mature on [Date].

3. Collateral

Detail any assets pledged as collateral, if applicable.

4. Representations and Warranties

- The Borrower ensures it is authorized to borrow funds.
- The Lender confirms the funds are legally sourced.

5. Default and Remedies

Define what constitutes a default and the remedies available to the Lender, such as seizure of collateral or legal action.

6. Confidentiality

Both parties agree to keep the terms of the loan private.

7. Governing Law and Dispute Resolution

State the jurisdiction and method of resolving disputes.