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# Capital Investment Agreement

**This Capital Investment Agreement** ("Agreement") is entered into on [Date] by and between:

1. **[Investor's Name/Entity]**, having its principal office at [Address], hereinafter referred to as the "Investor"; and
2. **[Company's Name]**, a company incorporated under the laws of [Jurisdiction], having its principal office at [Address], hereinafter referred to as the "Company."

## RECITALS

- The Investor agrees to invest capital in the Company.
- The Company agrees to accept the investment on the terms and conditions set forth herein.

## 1. Definitions

Define terms such as "Capital Amount," "Shares," "Valuation," and "Confidential Information."

## 2. Investment Terms

- **2.1 Investment Amount:** The Investor agrees to invest [Amount] ([Currency]).
- **2.2 Type of Investment:** The investment will be in the form of [e.g., equity, preferred shares].
- **2.3 Ownership Percentage:** Upon completion, the Investor will own [Percentage] of the Company.

### 3. Closing Conditions

Outline the conditions precedent, such as due diligence, regulatory approvals, and the execution of ancillary agreements.

### 4. Investor Rights and Obligations

- **4.1 Voting Rights:** Detail the voting power attached to the investment.
- **4.2 Board Representation:** Specify if the Investor has the right to appoint board members.
- **4.3 Access to Information:** Right to review financial statements and operations.

### 5. Use of Funds

The Company agrees to use the capital investment for purposes such as [e.g., business expansion, R&D, debt repayment].

### 6. Confidentiality and Non-Compete

- Both parties agree to maintain confidentiality.
- Include a clause restricting the Investor or Company from engaging in competing businesses.

### 7. Termination

State the conditions for termination, such as breach of terms, insolvency, or mutual consent.

### 8. Governing Law and Dispute Resolution

- **8.1 Governing Law:** [Jurisdiction]
- **8.2 Dispute Resolution:** Disputes will be resolved via [e.g., arbitration].

### 9. Miscellaneous

Include clauses such as "Entire Agreement," "Amendments," and "Severability."