

Assessment Vision Roadmap Checklist

GETTING STARTED

Building a strong Business Intelligence (BI) strategy requires an understanding and alignment of people, processes, technology, and data. AVR is our solution to developing a personalized and actionable BI strategy through an **Assessment** of these four key pillars, establishing a unified **Vision** and creating a BI **Roadmap** to get you there. Below is the complete checklist to performing your own AVR for defining a BI Strategy.



ASSESSMENT

People

- ☐ Executive Interviews
- ☐ Workshops
- ☐ Surveys
- ☐ Organizational Analysis

Process

- ☐ Job Shadowing
- ☐ Data Governance
- ☐ Development Standards
- ☐ Environmental Strategy
- ☐ Change Management Strategy

Technology

- ☐ Application Reviews
- ☐ Business Intelligence
- ☐ Information Management
- ☐ Advanced Analytics
- ☐ Database Platform
- ☐ Environment

Data

- ☐ Data Quality
- ☐ Data LifeCycle
- ☐ Data Warehouse Health Check
- ☐ Key Domains
- ☐ Source Systems
- ☐ Data Profiling

VISION

Workshops

Vision Statement

ROADMAP

Executive Summary

Roadmap

Learn more about the AVR Methodology at
www.ccganalytics.com/AVR | 813.968.3238

