AUGSBURG COLLEGE

Gift Agreement

Prepared for_____ Augsburg ID_____

Total Gift Amount:_____

Gift Purpose/Fund:_____

_____

_____

☐ Augsburg may announce and/or publish this gift as a way of encouraging others to join in supporting the College.

☐ My/our name may be identified with this gift for internal gift reporting only, otherwise our support will be recognized as anonymous.

☐ I/we have received and reviewed a copy of Augsburg's gift acceptance policies.

This gift will be fulfilled (check all that apply)

☐ Immediately ☐ Over Time ☐ In the Future

If some or all of this gift will be fulfilled over time, please share your fulfillment plan.

Gift Month/Year	Amount	Comments

Signature:_____Date:_____

Thank you for your generosity and commitment! Please return this form to Augsburg Advancement, Campus Box 142, 2211 Riverside Avenue, Minneapolis, MN 55454 or by email to Vice President Heather Riddle at riddle@augsburg.edu.

This is not a binding legal obligation upon the donor or his/her/ their estate as to the value or receipt of the provision(s) herein revealed and described. All information remains strictly confidential.

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☐ Some or all of this gift will be fulfilled in the future through an estate gift.

☐ A copy of the provision for this gift is attached or will be sent when it is executed.

Types of Future Gifts

☐ Bequest
☐ Charitable Gift Annuity
☐ Retirement Plan Assets
☐ Charitable Remainder Trust
☐ Life Insurance Policy
☐ Other_____

_____

Description of Future Gift Assets

☐ Cash
☐ Stocks/Bonds
☐ Real Estate_____

_____

_____

☐ Other_____

_____

Estimated Current Value

Please provide, for long-term planning purposes only, an estimate of the value of this gift as of today. It is understood that this is only an estimate and not a legally binding commitment.

_____

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Advisors

If you would like Augsburg to add to your records contact information for one or more key advisors like your accountant, financial planner, attorney or others, please list them here.

Name_____

Relationship_____

Phone_____Email_____

Address_____

_____

☐ Augsburg has my permission to contact. ☐ I recommend this professional to others.

Name_____

Relationship_____

Phone_____Email_____

Address_____

_____

☐ Augsburg has my permission to contact. ☐ I recommend this professional to others.

Name_____

Relationship_____

Phone_____Email_____

Address_____

_____

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Donor Bill of Rights

Philanthropy is based on voluntary action for the common good. It is a tradition of giving and sharing that is primary to the quality of life. To assure that philanthropy merits the respect and trust of the general public, and that donors and prospective donors can have full confidence in the not-for-profit organizations and causes they are asked to support, we declare that all donors have these rights:

1. To be informed of the organization's mission, of the way the organization intends to use donated resources, and of its capacity to use donations effectively for their intended purposes.
2. To be informed of the identity of those serving on the organization's governing board, and to expect the board to exercise prudent judgment in its stewardship responsibilities.
3. To have access to the organization's most recent financial statements.
4. To be assured that their gifts will be used for the purposes for which they were given.
5. To receive appropriate acknowledgment and recognition.
6. To be assured that information about their donations is handled with respect and with confidentiality to the extent provided by law.
7. To expect that all relationships with individuals representing organizations of interest to the donor will be professional in nature.
8. To be informed whether those seeking donations are volunteers, employees of the organization or hired solicitors.
9. To have the opportunity for their names to be deleted from mailing lists that an organization may intend to share.
10. To feel free to ask questions when making a donation and to receive prompt, truthful and forthright answers.

The text of this statement in its entirety was developed by the American Association of Fund-Raising Counsel (AAFRC), Association for Healthcare Philanthropy (AHP), Council for Advancement and Support of Education (CASE), and the Association of Fundraising Professionals (AFP), and adopted in November 1993.

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