

**Odessa College  
Dental Assistant Competency Checklist**

Completion Date: \_\_\_\_\_

Initial Date: \_\_\_\_\_

Student: \_\_\_\_\_

Evaluator(s): \_\_\_\_\_

Site(s): \_\_\_\_\_

Evaluator(s): \_\_\_\_\_

Site(s): \_\_\_\_\_

	<b>Routine Procedures</b>	<b>Date skills Demonstrated</b>	<b>Skills not passed</b>	<b>Second review date</b>	<b>Evaluator comments</b>
1	<b><u>Operatory set up:</u></b> DA is able to prepare operatory for routine dental procedures specified by provider				
2	<b><u>Amalgam set up:</u></b> DA is able to correctly set up for amalgam procedures				
3	<b><u>Composite set up:</u></b> DA is able to correctly set up for composite procedures				
4	<b><u>RCT set up:</u></b> DA is able to correctly set up for RCT procedures				
5	<b><u>Crown/Bridge set up:</u></b> DA is able to correctly set up for crown/bridge procedures				
6	<b><u>Oral Surgery set up:</u></b> DA is able to correctly set up for routine and complex oral surgery procedures				
7	<b><u>Observation:</u></b> DA is able to anticipate Dentist's needs during the procedure				
8	<b><u>Radiology:</u></b>				
8-a	DA has completed training tapes, passed exam, and is 18 years or older				
8-b	DA uses safe radiation exposure practices				
8-c	DA uses lead apron appropriately				
8-d	DA wears personal safety radiation badge consistently				

8-e	DA uses correct exposure setting for patients size				
8-f	DA knows pregnancy radiation protocols and procedures				
	<b>Routine Procedures</b>	<b>Date skills Demonstrated</b>	<b>Skills not passed</b>	<b>Second review date</b>	<b>Evaluator comments</b>
8-g	DA chooses the correct Kodak mount for the radiographic exam being performed				
8-h	DA accurately fills Kodak mounts with x-rays in the correct orientation				
8-i	DA labels x-rays with correct tooth numbers in Kodak				
8-j	DA knows how to create a Context in Kodak				
8-k	DA can complete an FMX series in 30 minutes or less including panorex				
8-l	DA must achieve good diagnostic quality with accuracy of 90% on digital x-rays				
9	<b><u>Panorex:</u></b>				
9-a	DA is able to correctly follow opening and closing procedures with the panorex and its software				
9-b	DA can correctly position patient in panorex				
9-c	DA uses correct infection control technique between patients				
9-d	DA can correctly apply software settings according to the patient's body type and produce a diagnostic quality panorex film				
10	<b><u>Sterilization:</u></b>				

10-a	DA is able to demonstrate correct procedures required to handle both non-sterile and sterilized instruments				
10-b	DA is able to remove Blood and debris from instruments prior to bagging or wrapping				
	<b>Routine Procedures</b>	<b>Date skills Demonstrated</b>	<b>Skills not passed</b>	<b>Second review date</b>	<b>Evaluator comments</b>
10-c	DA demonstrates the correct use of personal protective equipment				
10-d	DA is aware of cross contamination potential				
10-e	DA demonstrates pre-autoclave instrument preparation: bags, dates, wrap				
10-f	DA knows the correct autoclave setting to be used				
10-g	DA is able to recognize non-sterile vs. sterilized instruments				
10-h	DA follows the guidelines in the Dental Sterilization SOP				
10-i	DA is able to demonstrate correct procedures to complete spore testing for heat sterilizers (Autoclave/Statim)				
10-j	DA demonstrates correct documentation procedures for heat sterilizers (Autoclave/Statim)				
11	<b>Operatory, Disinfection, Maintenance:</b>				
11-a	DA demonstrates correct Operatory Opening Procedures				
11-b	DA demonstrates correct Operatory closing procedures				

11-c	DA correctly disinfects the operatory between patients				
11-d	DA follows the guidelines in the Dental Room Turn Around SOP				
	<b>Routine Procedures</b>	<b>Date skills Demonstrated</b>	<b>Skills not passed</b>	<b>Second review date</b>	<b>Evaluator comments</b>
12	<b><u>Scheduling:</u></b>				
12-a	DA can schedule appointments in eCW				
12-b	DA can modify eCW appointment statuses (cancel, No Show, ready, rescheduled, confirmed, and refuse/unable)				
12-c	DA Correctly records Dentist/Hygienist next visit instructions in eCW				
12-d	DA demonstrates appropriate phone etiquette				
13	<b><u>eCW Record Maintenance</u></b>				
13-a	DA Understands and Observes HIPAA Regulations				
13-b	DA understands the eCW schedule and all color tracking in eCW				
13-c	DA is able to update the following categories in eCW progress notes: Medications, Medical History, Allergies, Surgical History, Hospitalization History, Social History, and Vitals				
13-d	DA correctly answers patient smoking, chewing tobacco, and alcohol screening questions in Social History section of eCW 90% of the time				
13-e	DA is able to check patient's pain level and blood pressure. These need to be correctly				

	entered in the Vitals section of eCW 90% of the time				
13-f	DA understands which eCW template to use for the HPI section of the eCW progress note				
	<b>Routine Procedures</b>	<b>Date skills Demonstrated</b>	<b>Skills not passed</b>	<b>Second review date</b>	<b>Evaluator comments</b>
13-g	DA understands how to print patient education through eCW and does this for 90% of initial and periodic exam appointments				
13-h	DA is able to assign eCW note to a provider				
13-g	DA is able to switch appointment from one provider to another when moving an appointment in eCW				
14	<b><u>Open Dental Charting:</u></b>				
14-a	DA is able to accurately chart in Open Dental from Dentist /Hygienist dictation				
14-b	DA is able to use all of the charting tools in Open Dental (chart restorations, missing teeth, primary teeth, move teeth, and draw on tooth chart)				
14-c	DA is able to correctly write a complete group note in Open Dental for a procedure that they performed (such as impressions)				
14-d	DA should be able to save the tooth chart to images in Open Dental for 90% of exam appointments				
14-e	DA needs to sign the Open Dental "Prevention Counseling" procedure code 90% of all appointments				
14-f	DA can create an Open Dental CommLog and Popup				
14-g	DA can set complete Open Dental appointment card with correct procedures				

	and provider (who completed the procedures) for 90% of appointments				
14-h	DA is able to accurately transfer procedure codes from Open Dental to eCW and complete all sections of the eCW "Procedure Codes" section				
	<b>Routine Procedures</b>	<b>Date skills Demonstrated</b>	<b>Skills not passed</b>	<b>Second review date</b>	<b>Evaluator comments</b>
14-i	DA can navigate eCW enough to find: Past encounters, Patient Discount, last Health HX, Insurance, Patient Documents				
15	<b><u>Consent Forms:</u></b>				
15-a	DA is able to correctly complete consent forms for N <sub>2</sub> O, extractions and RCT TX in Open Dental. Consents must be signed and printed				
16	<b><u>Price Quotes:</u></b>				
16-a	DA is able to correctly complete quote for RCT, crown/bridge, endo, partials/dentures, operative, and oral surgery treatment				
17	<b><u>Lab:</u></b>				
17-a	DA is able to take impressions while following cross-contamination protocols				
17-b	DA is able to pour clinically acceptable models without air bubbles				
17-c	DA is able to complete lab slip in Open Dental				
17-d	DA can explain steps and time involved in partial/denture process				

17-e	DA can take a blood sugar level and correctly enter the information into eCW so that it counts for Meaningful Use				
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Clinical Site Evaluator Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Health Careers Director Signature: \_\_\_\_\_

Date: \_\_\_\_\_