



## **NJPMS SIP ENROLLMENT- TERMS & CONDITIONS**

### **Terms & Conditions**

- 1 Client should be an existing NJ PMS client for availing this mode of investment / top up into his NJ PMS Portfolio and his Investment Value should be at least Rs. 25 Lacs or more.
- 2 Minimum Application amount is Rs. 25,000/- and in multiples of Rs. 1000/- thereafter.
- 3 There are monthly and quarterly frequencies for SIP.
- 4 For Monthly option a minimum of 6 & maximum of 12 installments can be registered
- 5 For Quarterly option a minimum of 4 & maximum of 8 installments can be registered
- 6 Only calendar quarters should be considered for Quarterly SIP in NJPMS. (March, June, September, December)
- 7 SIP dates are 10<sup>th</sup> or 25<sup>th</sup> day of the month or quarter.
- 8 SIP application should reach NJ Head Office at least 15 days ago of the first SIP installment date.
- 9 Cheques should be drawn in favor of the first holder.
- 10 We will accept "AT PAR" cheques only.
- 11 All charges as applicable at the time of activation of NJPMS will apply on each installment.
- 12 Please provide Bank Statement as proof if the cheques for SIP Installment are issue from a bank other than the bank details provided during the PMS registration.

