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COUNSEL TO THE DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

In re:	§	Chapter 11
	§	
VALUEPART, INCORPORATED	§	Case No.: 16-34169
	§	
Debtor.	§	

AMENDED WITNESS AND EXHIBIT LIST

The Debtor¹ hereby files its *Amended Witness and Exhibit List* for the hearing scheduled for September 27, 2017, at 10:00 a.m. (CDT) in the above-captioned chapter 11 case.

1. The Debtor may offer any one or more of the following exhibits at the hearing:

Exhibit	Description	M A R K E D	O F F E R E D	O B J E C T	A D M I T	Disposition After Hearing
1	Second Amended Plan of Reorganization of ValuePart, Incorporated [Docket No. 713]					
2	First Amended Chapter 11 Plan of Reorganization of ValuePart, Incorporated [Docket No. 557]					

¹ The debtor in this chapter 11 case (the “**Debtor**”) and the last four digits of the Debtor’s federal tax identification number are as follows: ValuePart, Incorporated (3880). The Debtor’s principal assets in this district are located at 9804 Chartwell Drive, Dallas, Texas 75243.

Exhibit	Description	M A R K E D	O F F E R E D	O B J E C T	A D M I T	Disposition After Hearing
3	Notice of Redlined Version of Second Amended Chapter 11 Plan of Reorganization and First Amended Chapter 11 Plan of Reorganization [Docket No. 714]					
4	Proposed Order Confirming Second Amended Plan of Reorganization for ValuePart, Incorporated					
5	Notice of Filing of Amended Tabulation Report for Debtor's First Amended Plan of Reorganization Filed July 1, 2017 (with attached exhibits) [Docket No. 706]					
6	[Proposed] Agreed Order Resolving USCO's 3018 Motion					
7	Plan Supplement Documents					
8	Updated Liquidation Analysis					
9	Updated Projections					
10	Updated Sources & Uses					
11	Order Granting Debtor's Motion for Entry of an Order (I) Approving the Disclosure Statement Pursuant to 11 U.S.C. § 1125 in Support of Debtor's Chapter 11 Plan of Reorganization; (II) Approving Balloting, Solicitation, Notice, and Voting Procedures, (III) Establishing Voting and Objection Deadlines and (IV) Scheduling Hearing on Plan Confirmation [Docket No. 556]					
12	Certificates of Service of Solicitation Packages [Docket Nos. 561, 607, and 636]					
13	Notice of Continued Confirmation Hearing [Docket No. 692]					

Exhibit	Description	M A R K E D	O F F E R E D	O B J E C T	A D M I T	Disposition After Hearing
14	Certificate of Service [Docket No. 694]					
15	Order Approving 9019 Motion [Docket No. 684]					
16	§ 503(b)(9) Agreements					
17	Declarations in Support of Plan Confirmation [Docket Nos. 711]					
18	Any document or pleading filed in the above-captioned case.					
19	Any exhibit necessary for impeachment, refresh recollection and/or rebuttal purposes.					
20	Any exhibit identified or offered by any other party.					

2. Debtor may call any of the following as a witness at the hearing:
- A. Marcus Helt;
 - B. Greg Baracato;
 - C. Nate Stupka;
 - D. Mike Fixler
 - E. Joe Coleman
 - F. Dennis Faulkner
 - G. A representative from exit lender
 - H. A representative from plan sponsor
 - I. Michael J. Hill, representative from JND Corporate Restructuring;
 - J. Any witness called or designated by any other party in interest; and

K. Any witness necessary to rebut the testimony of witnesses called or designated by any other party.

Debtor reserves the right to supplement or amend this *Amended Witness and Exhibit List* at any time prior to the hearing.

DATED: September 26, 2017

Respectfully submitted by:

/s/ Marcus A. Helt

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COUNSEL TO THE DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that, on September 26, 2017, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nicole L. Hay

Nicole L. Hay