

Description	An Asset Backed Bond listed on the Cypriot Stock Exchange ('CSE') aimed at achieving fixed returns of 8% per annum by offering both qualified and retail investors the opportunity to invest in residential property developments.
Objective	The investment objective is to specialise in developments throughout the North of England taking advantage of prime residential sites made available following the financial crisis. The Company will use the management team's strong local knowledge and investment experience to target stalled project or purchases from motivated sellers, such as receivers, for maximum realisation of profit.
Security	The Company will obtain Legal Charge over any property acquired for development purposes.
Allocated Amount	£10,000,000 GBP
Coupon	FIXED Coupon 8% per annum paid annually
Minimum Investment	£1,000
Currency	GBP
Term	The Bonds will be redeemed on 31st December 2023.
Closing Date	Until fully subscribed or 31st December 2016
ISIN	GB00BYZGOT99
Early Exit	Investors should expect to commit their investment to the full 7 years although trading of securities is available via Beaufort Asset Clearing Services Ltd.
Jurisdiction	United Kingdom
Listing	Cypriot Stock Exchange (CSE)
Security Trustee	Beaufort Asset Clearing Services Ltd
Listing Sponsor	Alfred Henry Corporate Finance Ltd
Issuer	All Saints Commercial Plc
Legal Advisers	BPE Solicitors LLP
Auditor	Jeffreys Henry LLP

MORE INFORMATION

For information please consult with your professional financial adviser.

IMPORTANT NOTES

This term sheet is not an advertisement, recommendation, an offer to sell, or a solicitation of an offer to purchase the All Saints Commercial 2023 Bonds. Prospective investors must read the Bond Brochure.

DISCLAIMER

The contents of this document are not intended to contain and should not be regarded as containing advice relating to legal, taxation, investment or any other matters. Before making an investment decision with respect to the Bonds, prospective Investors should carefully consider all of the information set out in the Bond Brochure as well as their own personal circumstances. If you are in any doubt about the contents of the Bond Brochure you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser. It should be remembered that the value of investments and the income from them could go down as well as up. An investment in the Bonds requires the financial ability and willingness to accept high risks and a lack of liquidity. Investors in the Bonds must be prepared to bear such economic risks for the term of the Bonds. Investors in the Bonds may not receive back the full amount of capital invested at the end of the investment term and an investment in the Bonds is only suitable for Investors who either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result there from. Prospective Investors should have regard to, among other matters, the considerations described under the heading "Risk Factors" in Part 3 of the Bond Brochure. Whilst the Bonds are listed on the Cypriot Stock Exchange (CSE), it should be noted that in granting the application for listing the CISX does not vouch for the financial soundness of the Issuer, the terms of the Bonds or for the correctness of any statements made or opinions expressed with regard to either of them. Being listed on the Exchange does not guarantee a secondary market for the Bonds.

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