

Email Address: _____

Address Where Correspondence Should Be Sent: Home Work Attorney

Spouse's Employer: _____

Position: _____ Years Employed: _____

Salary: Gross: _____ Net: _____ annual/monthly/ weekly

Social Security No. _____ Place of Birth: _____

DOB: _____ AGE: _____

Education or Training: High School _____

College _____

Graduate School _____

Status of
Health and Treating Physician _____

Previous Marriages: Client: _____ Spouse: _____

How and When Ended:

Client: _____

Spouse: _____

Children of Client:

Name	DOB	Lives With
_____	_____	_____
_____	_____	_____
_____	_____	_____

Children of Spouse:

Name	DOB	Lives With
_____	_____	_____
_____	_____	_____
_____	_____	_____

This Marriage:

Date: _____ Place: _____

Registered: _____

Children:

Name	DOB	Lives With
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Currently pregnant? Y / N

Special Problems With Children? _____

Spouse's Attorney: _____

Previous Divorce Actions Commenced Against Present Spouse

When: _____ Where: _____

How Terminated: _____

Grounds

- Mental Adultery Drunkenness Physical
 Desertion Other _____ Irreconcilable Differences

Comments:

Fee Agreement: Retainer Hourly Rate Minimum Other

ASSETS:

Marital Residence:

Address: _____

Title in whose name(s)? _____

Location of title papers: _____

Who made down payment: _____

Are payments current? _____

Who makes payments? _____

When purchased: _____ Price Paid: _____

Mortgage payments: _____ Approximate yearly taxes: _____

(1) Approximate present value: _____

(2) Mortgage balance as of _____:

Estimated Net Value: \$ _____

Other Real Estate:

Address: _____

Location of title papers: _____

Who made the down payment: _____

Who holds mortgage: _____

Are payments current? _____

Who makes payments? _____

Mortgage payments: _____ Approximate yearly taxes: _____

(1) Approximate present value: _____

(2) Mortgage balance as of _____:

If applicable:

Gross monthly income: _____ Net monthly income: _____

Can you furnish an Income-Expense Statement? _____

Estimated Net Value: \$ _____

Automobiles

Year and Model: _____

Name on Title: _____

Who has possession: _____

Who holds lien: _____

Payments per month: _____

Who is making payments: _____

(1) Approximate present value: _____

(2) Balance owing on lien as of _____ : \$ _____

Estimated Net Value: \$ _____

Year and Model: _____

Name on Title: _____

Who has possession: _____

Who holds lien: _____

Payments per month: _____

Who is making payments: _____

(1) Approximate present value: _____

(2) Balance owing on lien as of _____ : \$ _____

Estimated Net Value: \$ _____

Stocks and Bonds

Amount, type, company: _____ Location: _____

Named Owner: _____ Value as of _____ : \$ _____

Amount, type, company: _____ Location: _____

Named Owner: _____ Value as of _____ : \$ _____

Amount, type, company: _____ Location: _____

Named Owner: _____ Value as of _____ : \$ _____

Amount, type, company: _____ Location: _____

Named Owner: _____ Value as of _____ : \$ _____

Insurance Policies

Company: _____

Policy Number: _____ Face Amount: _____

Premiums: _____ per _____

Owner- _____ Beneficiary _____

Cash Value: \$ _____

Company: _____

Policy Number: _____ Face Amount: _____

Premiums: _____ per _____

Owner- _____ Beneficiary _____

Cash Value: \$ _____

Safe Deposit Box:

Location: _____

Names on box: _____

Who has the key? _____

Contents: _____

Bank Accounts

Location: _____ Balance as of _____ :\$ _____

In Whose Name: _____

Who Has Passbook: _____

Type of Account: _____

How Funds Acquired: _____

Location: _____ Balance as of _____ :\$ _____

In Whose Name: _____

Who Has Passbook: _____

Type of Account: _____

How Funds Acquired: _____

Other Assets in Possession of Client

Description	Estimated Value
_____	_____
_____	_____

Client's Non-Marital Property

Description	Estimated Value
_____	_____
_____	_____

Pension Plans

_____	_____
_____	_____

LIABILITIES:

Credit Card Debt:

To Whom Owed	For What?	Monthly Payment	Balance as of...
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Personal Loans:

To Whom Owed	For What?	Monthly Payment	Balance as of...
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Automobile Loans:

To Whom Owed	For What?	Monthly Payment	Balance as of...
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Mortgage Loans (Second Mortgage If Applicable)

To Whom Owed	For What?	Monthly Payment	Balance as of...
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Other Debt:

To Whom Owed	For What?	Monthly Payment	Balance as of...
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Total: _____

ISSUES TO ADDRESS:

Maiden name restored: Y / N Maiden Name: _____

Custody: JOINT H W

Physical custody: H W

Maintenance: Y N how much \$ _____

Child Support: Y N how much \$ _____ deviate from statute: Y / N

Attorney Fees:

Interim/Final H W Each party pays own

Petition for fees? Y N

Dissipation: Y N

Exclusive possession of marital residence: Y N for H W

File Counter-Petition: Y N
