

Tax Information Sheet

Instructions: This form must be completed on every loan and submitted with the closing package for review prior to funding. Complete any of the following tax authority sections that apply to this property. Taxes which are due within 30 days of closing must be paid unless tax escrows are waived. If taxes are presently past due must be paid by the closing agent. In addition, proof of payment via a paid receipt must be attached.

Borrower: Loan No.

Property Address:

Mailing Address:

Owner of Record on January 1st of Current Year:

Previous Owner:

If new property, estimated annual real estate tax:

If existing property, amount of last tax bill:

Note: If property contains more than one parcel or lot, you must provide each individual tax ID number.

City/Town Tax payable to:

Tax Authority Name:

Tax Authority Address:

Telephone:

Tax ID/Account #:

Estimated Annual Tax: Improvement levy/supplemental Amount

Last paid date: Amount paid: Period covered:

Next due date: Amount due: Period covered:

Monthly Escrow: Discount date: Penalty date:

Required Frequency of Payment: Annually Semi-Annually Quarterly Monthly

County Tax payable to:

Tax Authority Name:

Tax Authority Address:

Tax ID/Account #:

Estimated Annual Tax: Improvement levy/supplemental Amount:

Last paid date: Amount paid: Period covered:

Next due date: Amount due: Period covered:

Monthly Escrow: Discount date: Penalty date:

Required Frequency of Payment: Annually Semi-Annually Quarterly Monthly

Other: School/Ground Rent/Leasehold/Etc. Tax payable to:

Tax Authority Name:

Tax Authority Address:

Tax ID/Account #:

Estimated Annual Tax: Improvement levy/supplemental Amount:

Last paid date: Amount paid: Period covered:

Next due date: Amount due: Period covered:

Monthly Escrow: Discount date: Penalty date:

Required Frequency of Payment: Annually Semi-Annually Quarterly Monthly

Certification

I have completed this form accurately and completely and certify one of the following:

A. This is to certify that I have determined the taxes to be current through the last tax period and further that taxes will next be due on which is beyond the 30 day requirement.

B. This is to certify that I have obtained the tax bills for the property captioned above and have paid those taxes in full in the amount of \$ on for the taxes due on . A tax receipt is attached. Taxes are now current and are next due on

C. Taxes are due less than 30 days from closing but bills are unavailable. Payment in the amount of \$ was collected at closing; payment will be made by Closing Agent/Lender (select one).

\*\*Internal Use Only: Truist to disburse taxes Lender to disburse taxes

Closing Agent Signature

COR 0034 (08/07/2020)

Date