SBI Life
INSURANCE
With Us, You're Sure

To,

SBI Life Insurance Company Ltd.,

_____

Dear Sir/Madam,

CREDIT ACCOUNT STATEMENT

Please find below the details of Loan availed by the deceased insured member.

a) Name of the Master Policy Holder (MPH) : _____

b) Master Policy Number : _____

c) Loan Account Number (LAN) : _____

d) Original Loan Amount : ₹ _____

e) Name of the deceased Insured Member : _____

f) Date of Commencement (DOC) : D D M M Y Y Y Y

g) Initial Sum Assured as per Certificate of Insurance (COI) as at DOC : _____

h) Date of Death (DOD) : D D M M Y Y Y Y

i) Sum Assured as on Month and Year of DOD as per Annexure to COI : ₹ _____

j) Total amount recovered till DOD by the MPH towards the Loan : ₹ _____

k) Outstanding Loan Amount as on the date of death : ₹ _____

l) Balance Claim Amount : ₹ _____

(Difference between the Effective Sum Assured referred under (i) above and Outstanding Loan Balance referred under (k) above, payable to the Nominee / Beneficiary of the deceased member.)

The Loan Account Statement since the inception of the Loan is attached. (It is mandatory for processing of death claim).

We further hereby declare and understand that

- The information / details furnished in the above is correct and accurate.
- The Insured Member / Nominee / Beneficiary who has submitted the Claim Discharge Form is the same person who has been registered by us as the Insured Member / Nominee / Beneficiary under the Group Master Policy ·
- The claim amount will be paid to MPH if the Authorisation has been made by the deceased insured member to make claim payments in favour of the MPH to the extent of the Outstanding Loan Amount.

Name: _____

Designation: _____ Specimen Signature (SS) No: _____

Address: _____

_____

Contact No.: _____

Date: D D M M Y Y Y Y

Place: _____

Seal & Signature of Authorized Signatory