

STATE OF OKLAHOMA)
) SS
COUNTY OF CUSTER)

1. That the following persons were on the 1st day of January 2012, and continuously since said date, have been and are now the duly qualified trustees and officers of the Authority:

2. That there have been no changes in the officers of the Authority at any time during the proceedings had in connection with the issuance, sale and delivery of the \$4,000,000 Clinton Industrial Authority Revenue Note, Series 2012 (Taxable) (the "Series 2012 Revenue Note").
3. That the following signature of those holding the office of Chair of the Authority is true and genuine and is the same signature as appear, either in original or facsimile form, on the above described Series 2012 Revenue Note and at other various places in these proceedings.
4. The proceeds of the Series 2012 Revenue Note will be used by the Authority for the following purposes: (i) the construction of a new Fire Department and renovation of the current Police Department (the "Project") as authorized by City Ordinance 934 of the Clinton City Council on March 15, 2011; and (ii) paying a portion of the costs of issuance.
5. No litigation is pending, or to our knowledge threatened, to restrain or enjoin the issuance, execution, sale or delivery of the Series 2012 Revenue Note or in any way contesting or affecting any authority for or the validity of the Series 2012 Revenue Note and all other documentation required thereunder or the creation, existence or powers of the Authority or the title of the present officers of the Authority, or any of them, to their respective offices or the right of the Authority to engage in any of the transactions contemplated thereunder, and that none of the proceedings or authority for the issuance of the Series

2012 Revenue Note has been repealed, revoked or rescinded.

6. Insofar as we are aware, after reasonable investigation since the date of the sale of the Series 2012 Revenue Note, there has been no material adverse change in the financial position or results of operation of the Authority, or, to the best of our knowledge, the Note Purchaser.
7. The Series 2012 Revenue Note has been duly authorized, executed and delivered by the Authority, constitutes valid and legally binding limited and special obligations of the Authority.

WITNESS OUR HANDS and the seal of said Authority as of the ____ day of _____, 2012.

CLINTON INDUSTRIAL AUTHORITY

By: _____
Allen Bryson, Chairman

(SEAL)

ATTEST:

Lisa Anders, Secretary