

2012 Revenue Note has been repealed, revoked or rescinded.

6. Insofar as we are aware, after reasonable investigation since the date of the sale of the Series 2012 Revenue Note, there has been no material adverse change in the financial position or results of operation of the Authority, or, to the best of our knowledge, the Note Purchaser.
7. The Series 2012 Revenue Note has been duly authorized, executed and delivered by the Authority, constitutes valid and legally binding limited and special obligations of the Authority.

WITNESS OUR HANDS and the seal of said Authority as of the ____ day of _____, 2012.

CLINTON INDUSTRIAL AUTHORITY

By: _____
Allen Bryson, Chairman

(SEAL)

ATTEST:

Lisa Anders, Secretary