

Brandeis University Office of Financial Aid Parent Projected 2019 Income Worksheet

Please complete the following worksheet to calculate your family's projected 2019 income. If a particular line item does not apply, please write "N/A" in the space provided. **In order to proceed with your appeal of your son or daughter's financial aid award, this form, as well as a letter explaining your circumstances, must be submitted to the Office of Student Financial Services in conjunction with all indicated documentation.**

Student Name: _____ *Social Security Number:* _____

1. Date parent's employment ceased (if applicable) _____
(attach a letter of termination or documentation of medical inability to work)

2. Income earned from work by Parent 1 from 1/1/19 to 12/31/19 (attach copy of most recent pay stub from each job worked) \$ _____

3. Income earned from work by Parent 2 from 1/1/19 to 12/31/19 (attach copy of most recent pay stub from each job worked) \$ _____

4. Parent(s)' other projected taxable income from 1/1/19 to 12/31/19:
- a. Income earned from business (Sole Proprietorship, S-Corporation, or Partnership) \$ _____
 - b. Income earned from real estate \$ _____
 - c. Unemployment compensation (attach copy of most recent unemployment benefit statement) \$ _____
 - d. Severance benefits (attach documentation of company severance package) \$ _____
 - e. Social Security benefits (attach copy of most recent SS statement) \$ _____
 - f. Interest and dividend income \$ _____
 - g. Other (please explain) _____ \$ _____

Total projected taxable 2019 income (lines 2-4g) \$ _____

5. Parent(s)' projected untaxed income:
- a. Social Security benefits \$ _____
 - b. Deductible IRA and/or SEP payments \$ _____
 - c. Payments to tax-deferred pension and savings plans (e.g., 401(K) and 409(b)) \$ _____
 - d. Child support \$ _____
 - e. TANF/welfare benefits \$ _____
 - f. Untaxed portions of pensions \$ _____
 - g. Worker's compensation \$ _____
 - h. Other (please explain) _____ \$ _____

Total projected untaxed 2019 income (lines 5a-5h) \$ _____

Parent 1's signature

Parent 2's signature

**Please return this form, with all necessary documentation, to the Office of Student Financial Services,
Brandeis University, MS 027, Waltham, MA 02453.**