

AGENCY PROFILE



800.356.8029
greatlakesga.com
761 Beta Drive, Unit V
Cleveland, OH 44143

Thank you for your interest in working with Great Lakes General Agency (GLGA). Please **type your answers** below. Email your agency profile to news@greatlakesga.com and attach any additional documentation necessary.

We will review your information and provide a response as soon as possible. If you are approved to be a GLGA partner, we will require additional documentation.

CONTACT INFORMATION

Agency legal name _____ DBA _____

FEIN _____ Website _____

Physical business address _____ City _____ State _____ Zip _____

Contact name _____ Phone _____ Email _____

List agency principal and key contacts who will provide submissions:

| Name | Title |
|------|-------|
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ABOUT YOUR BUSINESS

Year business established _____

If your agency is a new venture, explain your business plan (attach additional information if necessary).

Has your agency operated under a different name in the last five years? If so, please list the name below.

Which states are you licensed to do business in?

Does your agency have multiple office locations? If so, please list the locations below.

List any professional affiliations / associations.

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PREMIUM VOLUME

Please indicate your approximate premium volume by a percentage:

| | | | |
|---|--|-----------------|--|
| Commercial non-fleet trucking (1-10 power units) | | Commercial auto | |
| Commercial fleet trucking (11+ power units) | | Personal lines | |
| Public auto | | | |

How much premium do you anticipate you could write with GLGA? _____

PARTNERSHIPS

Which wholesalers / managing general agents are you working with?

| Wholesaler / MGA | Annual premium placed | Lines of business |
|------------------|-----------------------|-------------------|
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Are you directly appointed with any insurance carriers? If so, please list them below.

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Is your agency involved in any strategic partnerships with other business entities? If yes, please describe the partnership.

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ADDITIONAL INFORMATION

Why do you want to partner with GLGA?

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How did you hear about GLGA?

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