### **Client Account List**

#### **1. General Information**

* **Account ID**: [Unique Identifier]
* **Client Name**: [Full Name/Company Name]
* **Account Type**: [New/Existing/Priority/VIP]
* **Account Manager**: [Assigned Manager’s Name]
* **Date Created**: [Account Opening Date]

#### **2. Financial Details**

* **Account Balance**: [Current Balance]
* **Credit Limit**: [If applicable]
* **Payment Terms**: [Net 30/Net 60/Advance]
* **Last Payment Date**: [Date]
* **Outstanding Payments**: [Amount]

#### **3. Services/Products Associated**

* **Services Used**: [List of Services or Products]
* **Subscription Status**: [Active/Inactive]
* **Renewal Date**: [If applicable]

#### **4. Notes**

* **Client Remarks**: [Notes about preferences or issues]
* **Account Manager Notes**: [Internal comments]