



### SESSION 4

### List of Major Take-Aways from Strategic Property Planning Session Four– “Navigating the Course”

**Some major take-aways from the fourth strategic property planning session are:**

1. Take the time at the beginning to think through all facets of strategic property planning and develop a detailed plan based on this thinking

2. Plan strategic property planning meetings carefully

3. Apply simple project management principles to keep strategic property planning on track

4. Recognize the signs when a strategic property planning process may be getting off track and take immediate action

5. Develop and implement a communications plan and strategy so institute stakeholders have a basic awareness of the institute’s planning

6. Operate out of a posture of openness to increase the number of options and alternatives coming from a strategic property planning process

7. Set clear expectations for professional advisors

8. Establish and maintain clear communications and understandings with professional advisors

