



Cost Segregation Estimate and Proposal Request

For a complimentary Cost Segregation Estimate and Proposal, please complete the following and fax to our office at the fax number below or email all necessary information to estimate@costsegregationhelp.com

CPA Name:

Richard Goldman, CPA

Phone: 203-778-8340

Email: rich@RSGoldmanAccounting.com

Owner / Client Information:

* Owner's Name: _____

Email: _____ Fax: _____

* Contact _____ Phone: _____

Email: _____ Fax: _____

Mailing Address (if different): _____

Entity Name (Holding Company): _____

Property Information:

* Property Name: _____

* Description: _____

* Lot Size or Acreage: _____ Building Usage: _____

Building Sq Footage: _____ No. of Floors: _____ Tenants: ☐ Yes ☐ No

Property Physical Address: _____

City: _____ State: _____ Zip: _____

*Was the Building BUILT, PURCHASED OR REMODELED? ☐ Built ☐ Purchased ☐ Remodeled

*BUILD Cost: _____ *PURCHASE Cost: _____

*Land Value at Purchase: _____ *Date building placed in Service: _____

Required Documents:

*Tax Depreciation Schedules (if any filed)

* If NEW BUILD provide AIA Payment Application (or final builder's invoice)

*If NEW PURCHASE provide either Closing Documents or Recent Appraisal with Land Value Allocation.

***If AIA/Final Builders Invoice or Closing Documents/Recent Appraisal are not available
please submit Building cost statement and Land value amount.***