FLOATING PAYMENT NOTICE[1]

[*DATE*]

[*INSERT PROTECTION SELLER NAME*
ADDRESS AND CONTACT INFORMATION]

Re: ABX.HE.[*specify tranche*] [*specify series*] transaction(s)
[Trade Date(s): [ ]]
[Reference Number(s): [ ]]

Ladies and Gentlemen:

Reference is made to the ABX.HE transactions specified above (the "Transactions") between [ ], as Seller, and [ ], as Buyer. Capitalized terms used and not defined herein shall have the meanings set forth in the applicable ABX Transactions Standard Terms Supplement, dated [ ], for the Transactions.

This communication will serve as a Floating Payment Notice to you that a Floating Amount is due under [each] [the] Transaction as follows:

Floating Amount Event:	[*Specify Writedown, Failure to Pay Principal or Interest Shortfall, as applicable.*]
Reference Obligation:	[*Specify Reference Obligation on which Floating Amount Event occurred.*]
Date of Floating Amount Event:	[ ].
Floating Amount Due:	[*Specify amount and provide reasonable detail of how amount was determined.*]
Floating Rate Payer Payment Date Due:	[*Specify Floating Rate Payer Payment Date on which Floating Amount will be due.*][2]

[1] [Note: This document is intended as a sample floating payment notice for use with transactions documented pursuant to an ABX Transactions Standard Terms Supplement. The standard terms do not require that this particular form of notice be used, and modifications or additions to this form may be appropriate depending on the particular circumstances of the parties and the relevant floating amount event or events.]

Nothing in this letter shall be construed as a waiver of any rights we may have with respect to the Transaction(s).

Very truly yours,

[PROTECTION BUYER]

By:_____
Name:
Title:

[2] [Note: Under the January 19, 2006 Standard Terms, this will be the first Fixed Rate Payer Payment Date falling at least two Business Days following the date of delivery of this notice (or, in the case of a Floating Amount Event that occurs on the Legal Final Maturity Date or Final Amortization Date, the fifth Business Day following the date of delivery of this notice).]