



New Client Personal Injury Intake Form

I. Client Information:

Date: _____

Full Legal Name: _____

Address, City , State , Zip: _____

E-mail: _____

Home Phone: _____

Cell Phone: _____

Work Phone: _____

II. Personal Information:

Marital Status ☐ Single ☐ Married ☐ Divorced
☐ Widow

Spouse's Name/Significant Other: _____

Children/Names/Ages: _____

Drivers License Number: _____

Date of Birth: _____

Referred by: _____

Social Security Number: _____

Name of Emergency Contact: _____

Relationship: _____

Emergency Contact Information: _____

II. Personal Information Continued:

Prior Criminal Record? ☐ Yes ☐ No

Explain:

Prior Traffic Citations? ☐ Yes ☐ No

Explain:

Do You Use Social Media? ☐ Yes ☐ No

List and and all, i.e. Facebook,
Twitter, etc.:

III. Accident Information:

Date of Accident:

Statue of Limitations:

Time Of Accident:

Location:

How did the accident happen?

Passengers in vehicle?

Investigated by Police?

☐ Yes
☐ No

Accident Report
Obtained?

☐ Yes
☐ No

Incident Number:

Statements given to anyone:

☐ Yes ☐ No

To whom?



III. Accident Information Continued:

Tickets or Citations Issued? ☐ Yes ☐ No

To Which Party? _____

Ticket or Citation Number: _____

IV. Injuries:

Injuries Sustained in this Accident: _____

Prior Injuries: _____

Pre-Existing Conditions: _____

Medical Conditions/Diseases: _____

V. Client's Insurance Information:

Insurance Company: _____

Agent's Name: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail _____

Policy Number: _____

Claim Number: _____

Liability Coverage:

☐ Yes

If so , how much? _____

☐ No



V. Client's Insurance Information Continued:

Under/Uninsured Coverage: ☐ Yes If so, how much? _____
☐ No

Medical Payment/Med-Pay: ☐ Yes If so, how much? _____
☐ No

Collision: ☐ Yes If so, how much? _____
☐ No

Rental: ☐ Yes If so, _____
☐ No how much?

Claims Adjuster: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail: _____

Med-Pay Adjuster: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail: _____

VI. Client's Insurance Information 2:

(Please complete for each insurance policy (commercial or personal) which insures any vehicle owned by you or anyone in your household.)

Insurance Company: _____

Agent's Name: _____



VI. Client's Insurance Information 2 Continued:

Address:	<hr/>		
Phone Number:	<hr/>		
Fax Number:	<hr/>		
E-Mail	<hr/>		
Policy Number:	<hr/>		
Claim Number:	<hr/>		
Liability Coverage:	<input type="checkbox"/> Yes	If so , how much?	<hr/>
	<input type="checkbox"/> No		
Under/Uninsured Coverage:	<input type="checkbox"/> Yes	If so, how much?	<hr/>
	<input type="checkbox"/> No		
Medical Payment/Med-Pay:	<input type="checkbox"/> Yes	If so, how much?	<hr/>
	<input type="checkbox"/> No		
Collision:	<input type="checkbox"/> Yes	If so, how much?	<hr/>
	<input type="checkbox"/> No		
Rental:	<input type="checkbox"/> Yes	If so, how much?	<hr/>
	<input type="checkbox"/> No		
Claims Adjuster:	<hr/>		
Address:	<hr/>		
Phone Number:	<hr/>		
Fax Number:	<hr/>		
E-Mail	<hr/>		
Med-Pay Adjuster:	<hr/>		
Address:	<hr/>		
Phone Number:	<hr/>		
Fax Number:	<hr/>		



VI. Client's Insurance Information 2 Continued:

E-Mail: _____

VII. Client's Vehicle Information:

Year: _____

Make: _____

Model: _____

Color: _____

Mileage and General Vehicle
Information: _____

Name of Towing Company: _____

Do you Own Any Other Vehicles? ☐ Yes ☐ No
(Car, Truck, RV, Motorcycle)

If you answered yes, please provide the following information for each vehicle:

Insurance Information:

Insurance Company: _____

Agent's Name: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail _____

Policy Number: _____

Claim Number: _____

Liability Coverage:

☐ Yes

If so , how much? _____

☐ No



VII. Clients Vehicle Information Continued.

Under/Uninsured Coverage:	<input type="checkbox"/> Yes	If so, how much?	_____
	<input type="checkbox"/> No		
Medical Payment/Med-Pay:	<input type="checkbox"/> Yes	If so, how much?	_____
	<input type="checkbox"/> No		
Collision:	<input type="checkbox"/> Yes	If so, how much?	_____
	<input type="checkbox"/> No		
Rental:	<input type="checkbox"/> Yes	If so, how much?	_____
	<input type="checkbox"/> No		
Does a Family Member in Your Household own a Vehicle?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

If you answered yes, please provide the following information for each vehicle:

Insurance Information:

Insurance Company:	_____		
Agent's Name:	_____		
Address:	_____		
Phone Number:	_____		
Fax Number:	_____		
E-Mail	_____		
Policy Number:	_____		
Claim Number:	_____		
Liability Coverage:	<input type="checkbox"/> Yes	If so , how much?	_____
	<input type="checkbox"/> No		
Under/Uninsured Coverage:	<input type="checkbox"/> Yes	If so, how much?	_____
	<input type="checkbox"/> No		



VII. Client's Vehicle Information Continued:

Medical Payment/Med-Pay:	<input type="checkbox"/> Yes	If so, how much?	_____
	<input type="checkbox"/> No		
Collision:	<input type="checkbox"/> Yes	If so, how much?	_____
	<input type="checkbox"/> No		
Rental:	<input type="checkbox"/> Yes	If so, how much?	_____
	<input type="checkbox"/> No		

VIII. Client's Health Insurance Information:

Name of Insured: _____

Insurance Company _____

Address: _____

Phone: _____

Policy Number: _____

Group Number: _____

Identification Number: _____

Type of Coverage: _____

Medicare: ☐ Yes ☐ No

Medicare Number: _____

Medicaid ☐ Yes ☐ No

Medicaid Number: _____

IX. Medical Treatment Information:

(Please list all doctors including Ambulance and ER visits since the date of the accident)

Ambulance? ☐ Yes ☐ No

Name of Ambulance Service: _____



IX. Medical Treatment Information Continued:

Do You have Copies of Medical Bills and Records? ☐ Yes ☐ No

Emergency Room? ☐ Yes ☐ No

Name of Emergency Room? _____

Who has paid your medical bills? _____

Medical Providers (Doctors, Physical Therapy, Chiropractor, MRI, etc...):

Medical Facility 1: _____

Treating Physician /Physical Therapist/ Chiropractor: _____

Dates of Service: _____

Facility Address: _____

Phone Number: _____

Fax Number: _____

E-mail: _____

Medical Facility 2: _____

Treating Physician /Physical Therapist/ Chiropractor: _____

Dates of Service: _____

Facility Address: _____

Phone Number: _____

Fax Number: _____

E-mail: _____

Medical Facility 3: _____

Treating Physician /Physical Therapist/ Chiropractor: _____



IX. Medical Treatment Information Continued:

Dates of Service:

Facility Address:

Phone Number:

Fax Number:

E-mail:

Medical Facility 4:

Treating Physician /Physical
Therapist/ Chiropractor:

Dates of Service:

Facility Address:

Phone Number:

Fax Number:

E-mail:

Medical Facility 5:

Treating Physician /Physical
Therapist/ Chiropractor:

Dates of Service:

Facility Address:

Phone Number:

Fax Number:

E-mail:



X. Property Damage Information:

Property Damage Already
Collected on Your Vehicle?

☐ Yes
☐ No

Do You have and
Estimate for
Property
Damage? ☐ Yes
☐ No

Do You have Pictures of Your
Vehicle?

☐ Yes ☐ No

XI. Lost Wages:

Did you Miss Work as a Result of
this Accident?

☐ Yes ☐ No

Employer:

Contact Name & Phone Number:

If so, who can verify your lost
wages?

Rate of Pay:

Paid how
Often?

XII. Defendant's Insurance Information:

Is there more than one defendant?

☐ Yes ☐ No

If so, please enter all of the
following information for each
defendant.

Defendant 1

Defendant's Insurance Company:

Policy Number:

Claim Number:

Full Legal Name:



XII. Defendant's Insurance Information Continued:

Address, City , State , Zip: _____

E-mail: _____

Home Phone: _____

Cell Phone: _____

Work Phone: _____

Drivers License Number: _____

Date of Birth: _____

Social Security Number: _____

Name of Owner of Vehicle: (if
different from driver) _____

Relationship Between Driver and
Owner:

- ☐ Employer-Employee
- ☐ Parent-Child
- ☐ Family
- ☐ Friend
- ☐ Other

Bodily Injury Adjuster's Name: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail: _____

Property Adjuster's Name: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail: _____



XII. Defendant's Insurance Information Continued:

Any Additional Notes or
Information:

Defendant 2

Defendant's Insurance Company:

Policy Number:

Claim Number:

Full Legal Name:

Address, City , State , Zip:

E-mail:

Home Phone:

Cell Phone:

Work Phone:

Drivers License Number:

Date of Birth:

Social Security Number:

Name of Owner of Vehicle: (if
different from driver)

Relationship Between Driver and
Owner:

☐ Employer-Employee

☐ Parent-Child

☐ Family

☐ Friend

☐ Other

Bodily Injury Adjuster's Name:

Address:

Phone Number:



XII. Defendant's Insurance Information Continued:

Fax Number:

E-Mail:

Property Adjuster's Name:

Address:

Phone Number:

Fax Number:

E-Mail:

Any Additional Notes or
Information:

Other Important Information and
Notes:



Copies to Bring with You

- ☐ Drivers License
- ☐ Health Insurance Card
- ☐ Car Insurance Card
- ☐ Declarations Sheet
- ☐ Medical Records
- ☐ Medical Bills
- ☐ Photographs of Client Vehicle
- ☐ Photographs of Defendant Vehicle
- ☐ Photographs of Injuries

Disclaimer: The submission of information does NOT establish an attorney-client relationship. This form is for case evaluation purposes. Please contact attorney's office. if you would like to discuss hiring/retaining an attorney.

