

Cashier's Check Request and Redemption Form

Use this form to request a cashier's check from your brokerage account.

The check amount is redeemed from the available balance in your core position. Your Fidelity Representative can assist you in obtaining your available balance.

Helpful to Know

- Fidelity recommends that you obtain a receipt from the payee of the cashier's check.
- It is your responsibility to safeguard your cashier's check. Fidelity is unable to replace or place a stop payment on a lost, stolen, or destroyed cashier's check until 90 days following the date the check is issued.
- If your cashier's check is not used, please contact a Fidelity Representative for instructions on whether possible, and how to deposit the check back into your account.
- Fidelity may charge a fee to issue a cashier's check—please check with your Fidelity Representative.
- Cashier's checks will be sent via overnight mail to the account owner's address.
- A recipient signature is required to release the cashier's check. Checks issued for \$100,000 and greater require an adult recipient at least 21 years old (government-issued photo identification required).

For IRAs

- Any checks from your IRA will be considered IRA distributions and will be reported to you and the IRS on Form 1099-R.
- Mandatory federal and possible state tax withholding apply to IRA distributions unless waived. Your Fidelity Representative will explain this and record your elections.
- A 10% early withdrawal penalty generally applies to IRA distributions prior to age 59½ with some exceptions. You should consult your own tax advisor.

1. Account Owner(s)

Phone numbers may be used if we have questions, but will not be used to update your account information.

Name		Fidelity Account Number	
Additional Owner/Authorized Individual Name			
Evening Phone	Daytime Phone	Extension	

2. Cashier's Check Payment Instructions

All information requested in this section, unless otherwise noted, must be completed.

Check will be mailed to the record address via overnight delivery.

Payee Name		Amount	
		\$	
For Benefit Of/Attention	Address		
City	State	ZIP	
Additional Details			

Additional details will only print on the check stub.

Form continues on next page. ▶▶

3. Signature(s) and Date(s) *Form cannot be processed without signature(s) and date(s).*

By signing below, you:

- Authorize Fidelity, in accordance with the instructions provided on this form, to withdraw the amount requested in Section 2, plus the amount of any applicable fee and any elected tax withholding to issue a cashier's check payable to the payee(s) specified above.
- Agree that Fidelity will not be liable for any loss, liability, cost, or expense, including direct, indirect, incidental, or consequential damages for acting on these instructions.
- Understand and agree that the cashier's check you are requesting is issued by UMB Bank, N.A. ("UMB"), not Fidelity. Fidelity and UMB are not affiliated.
- Understand and agree that placing a stop payment or requesting a replacement on a lost, stolen, or destroyed cashier's check cannot occur until 90 days following the date the check was issued. In the event your cashier's check is lost, stolen, or destroyed, or there is another issue in connection with the payment of this check, you must complete the required form(s) and submit the form(s) to Fidelity. Fidelity may not accept this form(s) until 90 calendar days following issuance of the cashier's check. Contact a Fidelity Representative to obtain the correct form(s).
- Agree that if the cashier's check is lost or stolen and it is presented for payment during the 90-day time period, you discharge Fidelity and UMB from any liability associated with such payment.
- Agree to indemnify and hold harmless Fidelity and its affiliates and their respective officers, directors, employees, and agents from and against any and all losses, costs, claims, or financial obligations that may arise due to a lost, stolen, destroyed, or fraudulently presented cashier's check.
- Authorize Fidelity to withdraw the amount requested in Section 2 plus the applicable fee and any elected tax withholding from your account specified in Section 1. The withdrawal occurs at the time the cashier's check is issued.
- Certify under penalties of perjury that you are a U.S. citizen or other U.S. person (including a resident alien individual) and that the tax ID you provided on the IRA application associated with this Fidelity IRA (or, as updated in subsequent communication to Fidelity) is your correct tax identification number.
- Indicate that you understand that you will be responsible for paying any state or federal income taxes and penalties owed on distributions made from your IRA, and that your actual taxes may be more or less than any amounts withheld.

Only one account owner's signature required.

Print Account Owner Name	
Account Owner Signature	Date MM DD YYYY
SIGN ▶	▶
Print Co-Owner Name	
Co-Owner Signature	Date MM DD YYYY
SIGN ▶	▶
Approval Code	

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 633189.1.0 (12/12)

