

Residential Clean Energy Credit Limit Worksheet

Step 1: Enter the Costs of Eligible Clean Energy Improvements

Eligible Expense	Cost (\$)
Solar Electric Panels (PV system)	_____
Solar Water Heating System	_____
Small Wind Turbines	_____
Geothermal Heat Pump System	_____
Fuel Cells (for primary residence only)	_____
Battery Storage System (≥ 3 kWh)	_____
Other Qualifying Energy Systems	_____
Total Qualified Clean Energy Costs (Add all expenses)	\$_____

Step 2: Calculate the Residential Clean Energy Credit

- Multiply your Total Qualified Costs by 30%
 - Total Qualified Costs \times 30% = \$_____ (This is your potential tax credit)

Step 3: Check Your Tax Liability

Tax Liability Information	Amount (\$)
Total Federal Income Tax Due	_____
Other Non-Refundable Credits Claimed	_____
Remaining Tax Due After Other Credits	\$_____

Important Note:

- The Residential Clean Energy Credit is non-refundable—it can only reduce your tax liability to zero but cannot result in a refund.
- If your credit exceeds your tax liability, the remaining credit can be carried forward to future tax years.

Step 4: Determine the Credit You Can Claim This Year

Calculation	Amount (\$)
Residential Clean Energy Credit from Step 2	_____
Tax Due After Other Credits (from Step 3)	_____
Credit You Can Claim This Year (Lesser of the two amounts above)	\$_____
Credit Carryforward to Next Year (If applicable)	\$_____